PRIVI FINE SCIENCES PVT. LTD.

Regd. Office: Ground Floor, Privi House, A-71, TTC, Thane Belapur Road, Near Kopar Khairane Railway Station, Navi Mumbai - 400 710. India | Tel.: +91 22 27783040 | Fax: +91 22 27783049

Date: July 14,2025

The BSE Limited
Phiroze Jeejeebhoy Towers Dalal Street,
Mumbai- 400001

Scrip Code: 530117

Subject: Submission of Shareholding Pattern – as per as per the format provided under Regulation 31 of the LODR Regulations

Dear Sir/ Madam,

We are enclosing herewith the Shareholding Pattern of the Company before and after the Proposed Scheme for your kind perusal and records.

Kindly take the same on record.

Thanking you

Yours faithfully,

For Privi Fine Sciences Private Limited

Ramesh Kathuria
Company Secretary

Encl: as above



PRIVI FINE SCIENCES PRIVATE LIMITED

CIN: U24110MH2021PTC358857

Regd. Office: Ground Floor, Privi House, A-71, TTC, Thane Belapur Road, Near Kopar Khairane Railway Station, Navi Mumbai - 400 710. India | Tel.: +91 22 27783040 | Fax: +91 22 27783049

Shareholding Pattern Pre & Post Amalgamation

Sr. No	Category	Pre Shar	eholding		Post
		No. of Shares	% holding	No. of Shares	% holding
A)	Promoter & Promoter Group				
i	Mr. Mahesh Purshottam Babani	4,64,10,544	19.85	-	•
ii	Ms. Seema Babani	57,08,879	2.44	-	
iii	Ms. Snehal Babani	23,98,761	1.03	-	8#8
iv	Ms. Jyoti Babani	14,96,525	0.64	-	(#)
V	M/s Vivira Investment & Trading Private Limited	13,09,05,950	55.98	*	-
vi	M/s. Moneymart Securities Private Limited	1,36,43,187	5.83	-	::e0
vii	Mr. Mahesh P Babani - HUF	43,13,400	1.84	-	-
	TOTAL (A)	20,48,77,246	87.62		-
B)	Public Shareholding			1	¥
	Mr. Sanjay Kulkarni	16,250	0.01		-
	Karma Fine Sciences PTE Limited	2,89,35,714	12.37	9	•
	TOTAL (B)	2,89,51,964	12.38	-	-
	GRAND TOTAL (A+B)	23,38,29,210	100	-	-

For Privi Fine Sciences Private Limited

Ramesh Kathuria Company Secretary

Date: July 14, 2025 Place: Navi Mumbai





PRIVI BIOTECHNOLOGIES PVT. LTD.

Date: July 14,2025

The BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai- 400001

Scrip Code: 530117

Subject: Submission of Shareholding Pattern – as per as per the format provided under Regulation 31 of the LODR Regulations

Dear Sir/ Madam,

We are enclosing herewith the Shareholding Pattern of the Company before and after the Proposed Scheme for your kind perusal and records.

Kindly take the same on record.

Thanking you

Yours faithfully,
For Privi Biotechnologies Private Limited

Ashwini Saumil Shah Company Secretary

Encl: as above





PRIVI BIOTECHNOLOGIES PVT. LTD.

SHAREHOLDING PATTERN PRE AND POST AMALGAMATION

Sr. No	Category	Pre Shar	eholding	Post			
NO		No. of Shares	% holding	No. of Shares	% holding		
A)	Promoter & Promoter Group						
i	Privi Speciality Chemicals Limited	3,62,74,228	100.00	1(#1	-		
	Mahesh P Babani (Nominee Shareholder)	500	0.00	-	-		
	TOTAL (A)	3,62,74,728	100.00	-	-		
B)	Public Shareholding	721	-		-		
	TOTAL (B)		-	-			
	GRAND TOTAL (A+B)	3,62,74,728	100.00	-	-		

For Privi Biotechnologies Private Limited

Ashwini Saumil Shah Company Secretary

ACS: 58378

Place: Navi Mumbai Date: July 14, 2025





Date: July 14,2025

The BSE Limited
Phiroze Jeejeebhoy Towers Dalal Street,
Mumbai- 400001

Scrip Code: 530117

Subject: Submission of Shareholding Pattern – as per as per the format provided under Regulation 31 of the LODR Regulations

Dear Sir/ Madam,

We are enclosing herewith the Shareholding Pattern of the Company before and after the Proposed Scheme for your kind perusal and records.

Kindly take the same on record.

Thanking you

Yours faithfully,
For Privi Speciality Chemicals Limited

Ashwini Saumil Shah Company Secretary

Encl: as above





Post Amalgamation Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1.	Name o	f Listed Entity: Privi Speciality Chemicals Limited
2.	Scrip Co	de/Name of Scrip/Class of Security: 530117
3.	Share H	olding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)
	a.	If under 31(1)(b) then indicate the report for Quarter ending
	b.	If under 31(1)(c) then indicate date of allotment/extinguishment
4.	Declara	tion: The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?		No

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.



Mon

					-		vi Speciality Chemic mary Statement holding			ities								
						TODICT SUM	many ottatement notam	5 or speen	ica secur	ities			4					
				No. of	No. of			Number of		hts held in (each class	Shares Underlyin g Outstandi	assuming	Number o	f Locked in	Number of pledged of encumber	r otherwise	Number
		Nos. of	1	equity shares	shares underlyin g Depositor	Total nos.	total no. of shares (calculated as per SCRR,	No of Voti	ng Rights		Total as a % of	convertibl	convertibl		As a % of total Shares			of equity
	Category of shareholder	ers	heid	held		shares held	1957)	Class eg: X	Class eg: y	Total	(A+B+C)	(including	securities	No. (a)	held(b)	No. (a)	held(b)	lised form
(1)	(II)	(111)	(IV)	(V)	(VI)	(VII) =	(VIII) As a % of (A+B+C2)		(I	X)		(X)	(X1)=	0	(II)	0	(III)	(XIV)
(A)	Promoter & Promoter Group	15	28937505	0	0	28937505	70.70	28937505	0	28937505	70.70	0	70.70	0	0.0000	0	0.0000	2893750
(B)	Public	26587	11993426	0	0	11993426	29.30	11993426	0	11993426	29.30	0	29.30	0	0	NA	NA	11903110
(C)	Non Promoter - Non Public				0				o			0			0.0000	NA	NA	
(C1)	Shares Underlying DRs	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(02)	Shares Held By Employee Trust	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
	Total	26602	40930931	0	0	40930931	100.00	40930931	0	40930931	100.00	0	100.00	0	0	-		40840615





Privi Speciality Chemicals Limited Table II - Statement showing shareholding pattern of the Promoter and Promoter Group No. of Sharehold Shares ing, as a Number of Shares Sharehold Underlyin |% Number of Voting Rights held in each class Number of Locked in pledged or otherwise assuming shares ing % of securities encumbered No. of calculated Outstandi full Number No. of Partly shares as per conversio of equity fully paid | paid-up SCRR. underlyin Total as a | convertibl n of As a % of As a % of shares No of Voting Rights up equity 1957 As a % of Total total Nos. of equity Total nos. convertibl total held in sharehold shares shares Depositor shares % of Voting securities Shares Shares demateria Category & Name of the shareholders Entity Type PAN held heid Receipts held Class eg: X Class eg: y Total Rights (including securities No. (a) held(b) (A+B+C2) No. (a) held(b) lised form (111) (VII) = (VIII) As a (IV) (V) (VI) (X) (XI)= (XII) (XIII) (XIV) Indian Individuals / Hindu Undivided Family 22.09858 9045154 0 9045154 12 9045154 0 9045154 22.100 22.10 0 0.0000 0.0000 9045154 AFLPB1549R 2957154 0 2957154 2957154 0 2957154 Mahesh P Babani Promoters 0 7.22 7.22 0 7.22 0 0.0000 0 0.0000 2957154 4.46 0 Mahesh Purshottam Babani Huf AAAHB2420F 1 1826182 0 0 1826182 4.46 1826182 0 1826182 4.46 0 0.0000 0.0000 Promoters 0 1826182 Bhaktavatsala Rao Doppalapudi AADPR7777A 1 848202 0 lo 848202 2.07 848202 0 848202 2.07 0 2.07 0 0.0000 0.0000 Promoters lo 848202 1 0 0 1.37 0 AEUPR4356L 561068 0 561068 1.37 561068 561068 1.37 0 0.0000 0.0000 Vinaykumar Doppalapudi Rao Promoters 561068 Vijay Kumar Doppalapudi Promoters AABPR1225M 535006 0 lo 535006 1.31 535006 0 535006 1.31 0 1.31 0 0.0000 0.0000 535006 AEKPD3346L 524522 0 524522 1.28 524522 0 524522 1.28 0 1.28 0 0.0000 0.0000 Premaleela Doppalapudi 0 524522 Promoters 1 401956 Jyoti Mahesh Babani Promoters AWZPB9293P 401956 0 401956 0.98 401956 0 0.98 0 0.98 0 0.0000 0.0000 401956 Seema Mahesh Babani Promoters AAJPB9803F 1 435612 0 10 435612 1.06 435612 ol 435612 1.06 0 1.06 0 0.0000 0 0.0000 435612 ASMPB7085Q 409165 0 0 409165 0 409165 1.00 0 0.0000 409165 Snehal Mahesh Babani 1.00 409165 1.00 0 0.0000 Promoters AGAPD6477C 245656 0 0 245656 0.60 245656 245656 0.60 0 0.60 0 0.0000 0.0000 245656 Sharon Doppalapudi **Promoters** AGAPD2982N 232185 0 232185 0.57 232185 0 232185 0.57 0 0.57 0 0.0000 0.0000 232185 Grace Vinay Kumar Doppalapudi Promoters 1 0 Rameshbabu Gokarneswararao Guduru Promoters ABIPG2893E 1 68446 0 0 68446 0.17 68446 ol 68446 0.17 0 0.17 0 0.0000 lo. 0.0000 68446 Central Government / State Government(s) 0 00 0 0 0 0 0 0 00 00 0.0000 0 0.0000 ol olo 0 0 0 00 00 0.0000 lo 0.0000 Financial Institutions / Banks 3 19892351 0 0 19892351 48.59979 19892351 0 19892351 48.60 0 48,59979 0 0.0000 0.0000 19892351 Any Other (Specify) 19892351 48.59979 19892351 3 19892351 0 0 19892351 48.60 0 48.59979 0 0.0000 0.0000 19892351 **Bodies Corporate** 0 Vivira Investment & Trading Pvt Ltd AAACV1482E 1 16291087 0 lo 16291087 39.80 16291087 0 16291087 39.80 0 39.80 0 0.0000 0.0000 16291087 Promoters AAACM4288K 1 3521506 0 lo 3521506 8.60 3521506 0 3521506 8.60 0 8.60 0 0.0000 0.0000 3521506 Moneymart Securities Pvt Ltd Promoters 79758 0.19 79758 79758 0.19 0 0.19 0 0.0000 0.0000 79758 Mm Infra & Leasing Private Limited Promoters AAMCM7245C 79758 0 15 28937505 0 28937505 70.69837 28937505 0 28937505 70.69837 0 70.69837 0 0.0000 0.0000 28937505 Sub Total (A)(1) Foreign Individuals (Non-Resident Individuals / Foreign 00 00 0.0000 0.0000 alo Individuals) 0 00 0 0 ol 0 olo 00 0.0000 0.0000 (b) Government 00

0

0

0

0

0

0

28937505 70.69837 28937505

0

0

0

ol

0

0

0

0

0 28937505 70.69837 0

00

olo

00

0

O

ol

0

15 28937505 0

00

00

00

olo

lo

lo.

lo

lo



00

00

00

00

70.69837 0

0.0000

0.0000

0.0000

0.0000



0.0000

0.0000

0.0000

0.0000

28937505

(d)

(e)

Institutions

Foreign Portfolio Investor

Group (A)= (A)(1)+(A)(2)

Total Shareholding Of Promoter And Promoter

Any Other (Specify)

Sub Total (A)(2)

Privi Speciality Chemicals Limited

Table III - Statement showing shareholding pattern of the Public shareholder

		Nos. of	harehold paid up equity	Partly paid-up	No. of	Total nos.	Shareholding % calculated	of securitie	f Voting Rig	hts held in	each class	No. of Shares Underlyin g Outstandi	assuming		of Locked in	Number of pledged of encumber	or atherwise	Number of	Sub-cate
Categor	ry & Name of the shareholders	sharehold ers	120 135 27	equity shares held	underlyin g Depositor y Receipts	shares held	as per SCRR, 1957 As a % of (A+B+C2)	No of Voti	ng Rights		Total as a % of Total Voting	e	convertibl	No. (a)	As a % of total Shares	No. (a)	As a % of total Shares	held in dematerialise d form	Shareho under
								Class eg: X	Class eg: y	Total	Rights	securities (including Warrants)	securities		held(b)		held(b)		Sub- category (i)
	<i>(</i> 1)	fun				(VII) = (IV)+(V)+	(VIII) As a %						(VII)+(X) As a % of						
L Institut	(1)	(HI)	(IV)	(V)	(VI)	(VI)	of (A+B+C2)		- 0	X)	T	(X)	(A+B+C2)	- 0	XII)		XIII)	(XIV)	
	itions (Domestic)		4202704			4000701	2.5	400075		4000000	2.5								
a) Mutual b) Venture		0		0		1292721		1292721	0			0	3.16	- 0		NA	NA	1292721	
	e Capital Funds Ite Investment Funds	4						227886	0			0		0		NA	NA	- 0	-
d) Banks	te invesament runus	0		+				22/886	0				0.56	0		NA	NA	227886	
	ice Companies	0						0	0			0		- 0	4	NA	NA	0	1
	ent Funds/ Pension Funds	0						0	0			0	_			NA NA	NA NA	0	_
	econstruction Companies	0						0	0			0							+
	ign Wealth Funds	0						0	0			0		0		NA	NA NA	0	_
	registered with RBI	0		-				0	0			0				NA NA	NA NA		_
	inancial Institutions	0						0	0			0		0		NA.	NA		
~	her (Specify)	0		0				0	0			0				NA.	NA NA	0	_
	tal (B)(1)	7	1520607	0		1520607	3.72	1520607	0			0				NA.	NA.	1520607	_
	tions (Foreign)	-	1320007	-	1 -	1320007	3.72	1320007		1320007	3.72	-	3.72	-	1 0	INA	IVA	1520007	 '
	Direct Investment	0	0	0	0	0		0	0	0	-	0	3	0	1 0	NA	NA		1
	Venture Capital Investors	0						0	0			0		0		NA	NA NA	0	
	gn Wealth Funds	0						0	0	_		0		0		NA	NA	- 0	-
	Portfolio Investors Category I	39	257537			257537	0.63	257537	0		0.63	0		0		NA	NA	257537	-
	Portfolio Investors Category II	6					0.58	238450	0			0				NA	NA	238450	
	as Depositories(holding DRs)																1	250.50	
	ing figure)	0	0	l 0	0	0	-	0	0	ا ا		0		ا ا	ه اه	NA	NA.	ا ا	
	ner (Specify)	0	0	0	0	0	-	0	0	0	-	0	-	0		NA	NA	0	
	tal (B)(2)	45	495987	0	0	495987	1.21	495987	0	495987	1.21	0	1.21	0		NA	NA	495987	1
	l Government/ State																		
	Government / President of India	0	0	0		0		0	0	ó		0				NA	NA	0	
	overnment / Governor	0	0	0	0	0		0	0	0		0	3	0) (NA	NA	0	
	olding by Companies or Bodies ate where Central / State																		
	ment is a promoter	0	0	0	-	0	-	0	0	0		0		0		NA	NA	0	
	al (B)(3)	0				0		0				0		0		NA	NA	0	
	stitutions		0		-			0				0		0		NA	NA	0	
	te companies / Subsidiaries	. 0	0	0	0	0	×	0	0	0		0	*	0	0	NA	NA	0	
Indepen	rs and their relatives (excluding Indent Directors and nominee							92	-			· <u>u</u>						/5	CIALIT
b) Director C) Key Man	rs) nagerial Personnel	0	0	0	0 0	0		0	0	0		. 0	5 75	0	0	NA	NA NA	/ 99	

	Relatives of promoters (other than										T						
	'immediate relatives' of promoters						N) I	1 1							1	1	1 1
	disclosed under 'Promoter and Promoter							1 1			1				1	1	1 1
D)	Group' category)	0	0	0	0	0	-	0	0	0	*	o	3	o	g NA	NA	0
	Trusts where any person belonging to																
	'Promoter and Promoter Group' category is											- 1					
	'trustee', 'beneficiary', or 'author of the						1					- 1					
)	trust"	0	0	0	0	o	:=0	0	0	0	-	o		o	0 NA	NA.	0
	Investor Education and Protection Fund																
)	(IEPF)	1	79753	0	0	79753	0.19	79753	0	79753	0.19	0	0.19	o	0 NA	NA	79753
	i. Resident Individual holding nominal																
()	share capital up to Rs. 2 lakhs.	24729	34,93,698	0	0	3493698	8.54	3493698	0	3493698	8.54	o	8.54	o	0 NA	NA	34,04,398
	ii. Resident individual holding nominal																
h)	share capital in excess of Rs. 2 lakhs.	38	2793013	0	0	2793013	6.82	2793013	0	2793013	6.82	o	6.82	o	0 NA	NA	2793013
	Bhartula Vjk Sharma		396307	0	0	396307	0.97	396307	0	396307	0.97	0	0.97	o	0 NA	NA	396307
	Rajesh Harichandra Budhrani		677777	0	0	677777	1.66	677777	0	677777	1.66	0	1.66	0	0 NA	NA	677777
	Non Resident Indians (NRIs)	777	205582	0	0	205582	0.50	205582	0	205582	0.50	0	0.50	0	0 NA	NA	205582
)	Foreign Nationals	0	0	0	0	0	-	0	0	0	-	0	- 5	0	0 NA	NA	0
0	Foreign Companies	0	0	0	0	0		0	0	0	-	0	*	0	0 NA	NA	0
)	Bodies Corporate	221	442221	0	0	442221	1.08	442221	0	442221	1.08	0	1.08	0	0 NA	NA	442221
n)	Any Other (Specify)	769	2962565.24	0	0	2962565	7.24	2962565	0	2962565	7.24	0	7.237961	0	0	0	0 2961549.24
	Trusts	2	20	0	0	20	0.00	20	o	20	0.00	0	0.00	0	0 NA	NA	20
	Trust (Fractional Entitlement)	1	5.24	0	0	5.24	0.00	5.24	0	5.24	0.00	0	0.00	0	0 NA	NA	5.24
	Independent Director	1	20000	0	0	20000	0.05	20000	0	20000	0.05	0	0.05	0	0 NA	NA	20000
	Body Corp-Ltd Liability Partnership	39	49501	0	0	49501	0.12	49501	0	49501	0.12	0	0.12	0	0 NA	NA	48485
	Hindu Undivided Family	720	277373	0	0	277373	0.68	277373	0	277373	0.68	0	0.68	0	0 NA	NA	277373
	Clearing Member	4	521	0	0	521	0.00	521	0	521	0.00	0	0.00	0	0 NA	NA	521
	Overseas Bodies Corporates	2	2615145	0	0	2615145	6.39	2615145	0	2615145	6.39	0	6.39	0	0 NA	NA	2615145
	Banbridge Limited	1	2383958	0	0	2383958	5.82	2383958	0	2383958	5.82	0	5.82	0	O NA	NA	2383958
	Karma Fine Sciences PTE Limited	1	231187	0	0	231187	0.56	231187		231187	0.56						231187
	Sub Total (B)(4)	26535	99,76,832	0	0	9976832	24.37	9976832	0	9976832	24.37	0	24.37	0	0 NA	NA	9886516.24
	Total Public Shareholding (B)=																
	(B)(1)+(B)(2)+(B)(3)+b(4)	26587	1,19,93,426	o	0	11993426	29.30	11993426	o	11993426	29.30	o	29.30	o	0 NA	NA	11903110.24



	eciality Chemicals Limited Statement showing shareholding patter	rn of the N	lon Promo	oter- Non	Public sha	areholder		-											
						No. of					thts held in	each class	Shares Underlyin g Outstandi	assuming	Number o	f Locked in	Number or pledged or encumber	r otherwise	Number
-				No. of fully paid		shares underlyin		as per SCRR,	No of Voti				convertibl			As a % of		As a % of	of equity shares
	The state of the s		Nos. of sharehold	up equity shares		B Depositor	Total nos. shares	1957 As a % of				Total as a % of	e securities	convertibl e		total Shares		total Shares	held in demateria
	Category & Name of the shareholders	PAN	ers	held	held	y Receipts	held	(A+B+C2)	Class eg: X	Class eg: y	Total	(A+B+C)	(including	securities	No. (a)	held(b)	No. (a)	held(b)	lised form
	(1)	(11)	(111)	(IV)	(V)	(VI)	(VII) =	(VIII) As a		(1	IX)		(X)	(XI)=	0	(H)	(X	an)	(XIV)
1	Custodian/DR Holder		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
	Employee Benefit Trust / Employee Welfare Trust under SEBI (Share based Employee Benefits and Sweat Equity) Regulations, 2021		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
	Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)		0	0	0	0	0	0.0000	0	0	o	0.0000	0	0.0000	0	0.0000	NA	NA	0

Pre Amalgamation Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1.	Name o	of Listed Entity: Privi Speciality Chemicals Limited
2.	Scrip Co	ode/Name of Scrip/Class of Security: 530117
3.	Share F	lolding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)
	a.	If under 31(1)(b) then indicate the report for Quarter ending
	b.	If under 31(1)(c) then indicate date of allotment/extinguishment
4.	Declara	tion: The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?		No

^{*} If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

GENERATED ON :26/06/2025	NSDL: 13/06/2025	CDSL:13/06/2025	
--------------------------	------------------	-----------------	--



				Table I	- Summar	oeciality y Stateme				ties								
	4						Sharehold ing as a %	Number of	Voting Rig			Shares Underlyin g	assuming		f Locked in	Number o	r otherwise	
		Nos. of	No. of fully paid up equity		No. of shares underlyin		of total no. of shares (calculate d as per	No of Voti	ng Rights			Outstandi ng convertibl e securities	conversio n of convertibl		As a % of total		As a % of total	Number of equity shares held in
C-4	Category of shareholder	sharehold	shares	shares	Depositor y Receipts	shares		Class eg:	Class eg: y	Total	% of (A+B+C)	(including Warrants)	1000	No. (a)	Shares held(b)	No. (a)	Shares held(b)	demateri lised form
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a		(1	X)		(X)	(XI)=	()	(II)	0	(III)	(XIV)
(A)	Promoter & Promoter Group	15	28925601	0	0	28925601	74.0491	28925601	0	28925601	74.0491	0	74.0491	0	0.0000	0	0.0000	28925601
(B)	Public	26581	10137105	0	0	10137105	25.9509	10137105	0	10137105	25.9509	0	25.9509	0		NA	NA	10046789
(C)	Non Promoter - Non Public				0				0			0			0.0000	NA	NA	-
(C1)	Shares Underlying DRs	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(C2)	Shares Held By Employee Trust	0	0	0	0		0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA 0.0000	38972390
	Total	26596	39062706	0	0	39062706	100.0000	39062706	0	39062706	100.0000	10	100.0000	Į0	0.0000	JU	0.0000	30372330



Privi Speciality Chemicals Limited

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

					No. of	Partly	No. of		Sharehold ing % calculated	Number of of securitie		hts held in e	ach class	No. of Shares Underlying	Shareholding, as a % assuming full conversion of	Number of shares	of Locked in	Number of pledged of encumber	r otherwise	Number of equity
	Category & Name of the shareholders	Entity Type	PAN	Nos. of sharehold ers	fully paid up equity shares held	paid-up equity shares held	underlyin g Depositor y Receipts	Total nos. shares held	as per SCRR, 1957 As a % of	No of Votir	ng Rights		Total as a % of Total Voting	Outstanding convertible securities (including Warrants)	convertible securities (as a percentage of diluted	No. (a)	As a % of total	No. (a)	As a % of total Shares	shares held in demateria lised form
									(A+B+C2)	Class eg: X	Class eg: y	Total	Rights	waitants	share capital)		held(b)		held(b)	
	0		(11)	(111)	(IV)	(V)	(VI)	(VII) =	(VIII) As a		(1	IX)		(X)	(XI)= (VII)+(X)	(XII)	- 0	KIII)	(XIV)
_	Indian		107	,,																
(a)	Individuals / Hindu Undivided Family			12	9938153	0	0	9938153	25.4415	9938153	0	9938153	25.4415	0	25.4415	0	0.0000	0	0.0000	9938153
a)	Mahesh P Babani	Promoters	AFLPB1549R	1	2586348	0	0	2586348	6.6210	2586348	0	2586348	6.6210	0	6.6210	0	0.0000	0	0.0000	2586348
_	Mahesh Purshottam Babani Huf	Promoters	AAAHB2420F	1	1791720	0	0	1791720	4.5868	1791720	0	1791720	4.5868	0	4.5868	0	0.0000	0	0.0000	1791720
	Bhaktavatsala Rao Doppalapudi	Promoters	AADPR7777A	1	1548202	0	0	1548202	3.9634	1548202	0	1548202	3.9634	0	3.9634	0	0.0000	0	0.0000	1548202
	Vinaykumar Doppalapudi Rao	Promoters	AEUPR4356L	1	891068	0	0	891068	2.2811	891068	0	891068	2.2811	0	2.2811	0	0.0000	0	0.0000	891068
	Vijay Kumar Doppalapudi	Promoters	AABPR1225M	1	855006	0	0	855006	2.1888	855006	0	855006	2.1888	0	2.1888	0	0.0000	0	0.0000	855006
	Premaleela Doppalapudi	Promoters	AEKPD3346L	1	524522	0	0	524522	1.3428	524522	0	524522	1.3428	0	1.3428	0	0.0000	0	0.0000	524522
_	Jvoti Mahesh Babani	Promoters	AWZPB9293P	1	390000	0	0	390000	0.9984	390000	0	390000	0.9984	0	0.9984	0	0.0000	0	0.0000	390000
_	Seema Mahesh Babani	Promoters	AAJPB9803F	1	390000	0	0	390000	0.9984	390000	0	390000	0.9984	0	0.9984	0	0.0000	0	0.0000	390000
_	Snehal Mahesh Babani	Promoters	ASMPB7085Q	1	390000	0	0	390000	0.9984	390000	0	390000	0.9984	0	0.9984	0	0.0000	0	0.0000	245656
	Sharon Doppalapudi	Promoters	AGAPD6477C	1	245656	0	0	245656	0.6289	245656	0	245656	0.6289	0	0.6289	0	0.0000	0	0.0000	232185
_	Grace Vinay Kumar Doppalapudi	Promoters	AGAPD2982N	1	232185	0	0	232185	0.5944	232185	0	232185	0.5944	0	0.5944	0	0.0000	0	0.0000	93446
	Rameshbabu Gokarneswararao Guduru	Promoters	ABIPG2893E	1	93446	0	0	93446	0.2392	93446	0	93446	0.2392	0	0.2392	0	0.0000	0	0.0000	93446
(b)	Central Government / State Government(s)	1		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(c)	Financial Institutions / Banks			0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	1898744
(d)	Any Other (Specify)			3	18987448	0	0	18987448	48.6076	18987448		18987448		0	48.6076	0	0.0000	0	0.0000	1898744
(0)	Bodies Corporate			3	18987448	0	0	18987448	48.6076	18987448	-	18987448		0	48.6076	0	0.0000	0	0.0000	1549518
_	Vivira Investment & Trading Pvt Ltd	Promoters	AAACV1482E	1	15495188	0	0	15495188		15495188	0	15495188	39.6675	0	39.6675	0	0.0000	0	0.0000	3412502
_	Moneymart Securities Pvt Ltd	Promoters	AAACM4288K	1	3412502	0	0	3412502	8.7360	3412502	0	3412502	8.7360	0	8.7360	0	0.0000	0	0.0000	79758
	Mm Infra & Leasing Private Limited	Promoters	AAMCM7245C	1	79758	0	0	79758	0.2042	79758	0	79758	0.2042	0	0.2042	0	0.0000	0	0.0000	2892560
-	Sub Total (A)(1)			15	28925601	0	0	28925601	74.0491	28925601	0	28925601	74.0491	0	74.0491	U	0.0000	U	0.0000	2032300
,	Foreign														1	-	_	-		
-	Individuals (Non-Resident Individuals /															0	0.0000		0.0000	0
(a)	Foreign Individuals)			0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(b)	Government	-		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(c)	Institutions			0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(d)	Foreign Portfolio Investor			0	0	0	0	0	0.0000	0	0	0	0.0000	0		0	0.0000	0	0.0000	0
(e)	Any Other (Specify)			0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(4)	Sub Total (A)(2)			0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	10	0.0000	-	0.000	1
	Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2)			15	28925601	0	0	28925601	74.0491	28925601	. 0	28925601	74.0491	0	74.0491	0	0.0000	0	0.0000	2892560



									r								Number	of Shares				
					-					of Voting ecurities	_	ld in each		Shareholding , as a % assuming full conversion	Number of		pledged otherwis encumbe	or e		Sub-catego	orization o	of shares
			Nos. of sharehold ers	up equity	Partly paid-up equity shares held	No. of shares underlyin g Depositor y Receipts		Sharehold ing % calculated as per SCRR, 1957 As a % of (A+B+C2)	No of Vo	ting Righ Class eg: y	ts Total	Total as a % of Total Voting Rights	No. of Shares Underlying Outstanding convertible securities (including Warrants)	of convertible securities (No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	of equity shares	under Sub- category(ing(No. of Sub- category(Sub-
Cate	8-7	PAN		(IV)	(V)	(VI)	(VII) =	(VIII) As a			(IX)	, and	(X)	(XI)= (VII)+(X)	-	(II)	(XIII)	(XIV)		(XV)	
10000	(1)	(11)	(111)	(10)	(v)	(41)	(vii)-	(with) Fish			1											
	titutions (Domestic)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0			
1000000	ual Fund		0		0		0	0.0000		0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0			
	ture Capital Funds		4		0	0	227886	0.5834	227886		227886	0.5834	0	0.5834	0	0.0000	NA	NA	227886	0	0	0
-	rnate Investment Funds		0	0	0	0	0	0.0000	-	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0			
Bank			0	0	0	0	0	0.0000		0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0			
	rance Companies		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0			
	rident Funds/ Pension Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0			
	et Reconstruction Companies		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0			
	ereign Wealth Funds		0	0	0	0	0	0.0000		0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0			
	Cs registered with RBI		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0			
	er Financial Institutions		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0			
	Other (Specify)		4	227886	0	0	227886	0.5834	227886	0	227886	0.5834	lo	0.5834	0	0.0000	NA	NA	227886	0	0	0
	Total (B)(1)		4	221000	0	-	227000	0.303 1	-													
	titutions (Foreign)		0	0	0	0	0	0.0000	Ö	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0			
	eign Direct Investment			0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0			
	eign Venture Capital Investors		0	0	0	0	0	0.0000	-	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0			
	ereign Wealth Funds		0		0	0	257537	0.6593	257537	-	257537	0.6593	0	0.6593	0	0.0000	NA	NA	257537	0	0	0
	eign Portfolio Investors Category I		39	257537	0	0	238450	0.6104	238450	_	238450	0.6104	0	0.6104	0	0.0000	NA	NA.	238450	0	0	0
	eign Portfolio Investors Category II		6	238450	U	U	230430	0.0104	230430	-	230430	010201		1.00								
	rseas Depositories(holding DRs)						0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0			
	ancing figure)		0	0	0	0	0	0.0000	0	0	0	0.0000	n	0.0000	0	0.0000	NA	NA	0			
	Other (Specify)		0	0	0	0	495987	1.2697	495987	_	495987	1.2697	0	1.2697	0	0.0000	NA	NA	495987	0	0	0
	Total (B)(2)		45	495987	0	U	49398/	1.2037	453501	-	4,55501	212.007				1	1					
	ntral Government/ State			1 -	1	1	1		1	1							1				ļ	
	rernment(s)		-	-	-	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA.	NA	0			
	tral Government / President of India		0	0	0	-	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0			
	te Government / Governor		0	0	0	0	U	0.0000	-	-	1	0,000	1									
	reholding by Companies or Bodies				1		1		1	1	1			1		1	1				1	1
Corp	porate where Central / State		1				0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0			
	ernment is a promoter		U	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA .	NA	0			
	Total (B)(3)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0			1
	n-Institutions			0	0	0	-	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0			
	ociate companies / Subsidiaries		0	0	0	U	0	0.0000	0	-	1	0.000	-	1								
Dire	ectors and their relatives (excluding									1										TTY CH	MIC	
Inde	ependent Directors and nominee	1				1.	1.					0.0000	0	0.0000	n	0.0000	NA	NA	0	No.	CA	1
) Dire	ectors)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0		Voi	V

Privi Speciality Chemicals Limited

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

									of securiti		hts held in e	each class		Shareholding,	Number of	of Locked in	Number of pledged of encumber	r otherwise	
	Secretary & Name of the		Nos. of	No. of fully paid up equity		No. of shares underlyin g Depositor	1	SCRR, 1957 As a	No of Vot	ing Rights		Total as a % of	Shares Underlying Outstanding convertible	as a % assuming full conversion of convertible securities (as a percentage of diluted		As a % of total Shares		As a % of total Shares	held in demate
	Category & Name of the shareholders	PAN	ers	held	held	y Receipts	55 372.5	(A+B+C2)	(Statement	Class eg: y	Total	(A+B+C)	Warrants)	share capital)		held(b)	No. (a)	held(b)	lised fo
-	(I)	(11)	(111)	(IV)	(V)	(VI)	(VII) =	(VIII) As a		(X)		(X)	(XI)=(VII)+(X)	(XII)		XIII)	(XIV)
1	Custodian/DR Holder	(,	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
	Employee Benefit Trust / Employee Welfare Trust under SEBI (Share based Employee Benefits and Sweat		0	o	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
	Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA VC		0



Date: July 14,2025

To

The BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai- 400001

Scrip Code: 530117

Dear Sir/ Madam,

Subject: Clarification on post amalgamation shareholding pattern of the Company

We refer to the shareholding pattern provided in Annexure 6 of the checklist, wherein the Company has disclosed the shareholding structure after the sale of 16,25,000 equity shares by the promoters on June 19, 2025 (i.e., subsequent to the approval of the Scheme by the Board of Directors on June 14, 2025) and after the allotment of 18,68,225.24 Equity shares (under swap) to the shareholders of Privi Fine Sciences Private Limited (First Transferor Company). A brief summary of the same is as under:

Particulars	Pre-Arran	gement	Sale of shares by promoters	New shares issued w.r.t Swap Ratio	Post-Arrangement				
	No. of Shares	% holding	No. of shares	No. of shares	No. of Shares	% holding			
Promoters	2,89,25,601	74.049	(16,25,000)	16,36,904	2,89,37,505	70.70			
Public	1,01,37,105	25.951	16,25,000	2,31,321.24	1,19,93,426.24	29.30			
Total	3,90,62,706	100.00		18,68,225.24	4,09,30,931.24	100.00			

However, while submitting the documents online under the Listing Module – Regulation 37, there is no provision available to input adjustments manually. The post-shareholding is auto calculated by the system based on the pre-shareholding and the number of new shares to be issued as per the swap ratio. Accordingly, the system-generated post-shareholding was as follows:

Particulars	Pre-Arra	ingement	New Shares Issued	Post-Arrangement				
	No. of Shares	% holding	No. of Shares	No. of Shares	% holding			
Promoters	2,89,25,601	74.049	16,36,904	3,05,62,505	70.70			
Public	1,01,37,105	25.951	2,31,316	1,03,68,421	29.30			
Custodian	-	-		-	-			
Total	3,90,62,706	100.00	18,68,220	4,09,30,926	100.00			





Due to the above, there is an inter-category variation in the shareholding pattern, despite the paid-up equity share capital remaining the same in both the Annexure submitted and the details entered online under the 'Shareholding Pattern' tab while filing through the Listing Module.

You are requested to kindly take the above into consideration while reviewing the pre and post shareholding pattern.

Yours Sincerely,

For Privi Speciality Chemicals Limited

Ashwini Saumil Shah Company Secretary





97